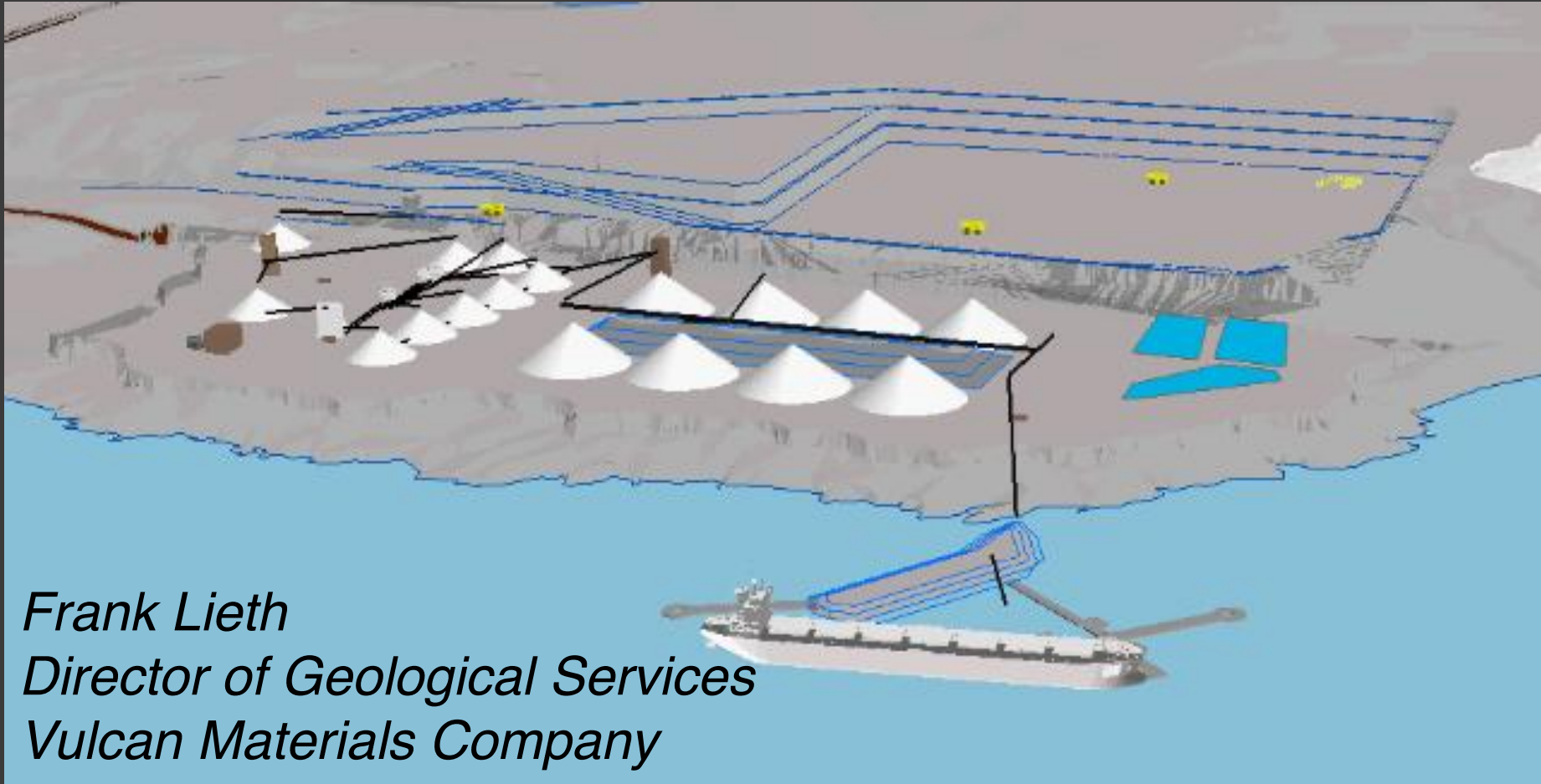


BLACK POINT AGGREGATE QUARRY AND MARINE TERMINAL



*Frank Lieth
Director of Geological Services
Vulcan Materials Company*

IMPORTANT DISCLOSURE NOTES

This presentation contains forward-looking statements. Statements that are not historical fact, including statements about Vulcan's beliefs and expectations, are forward-looking statements. Generally, these statements relate to future financial performance, results of operations, business plans or strategies, projected or anticipated revenues, expenses, earnings (including EBITDA and other measures), dividend policy, shipment volumes, pricing, levels of capital expenditures, intended cost reductions and cost savings, anticipated profit improvements and/or planned divestitures and asset sales. These forward-looking statements are sometimes identified by the use of terms and phrases such as "believe," "should," "would," "expect," "project," "estimate," "anticipate," "intend," "plan," "will," "can," "may" or similar expressions elsewhere in this document. These statements are subject to numerous risks, uncertainties, and assumptions, including but not limited to general business conditions, competitive factors, pricing, energy costs, and other risks and uncertainties discussed in the reports Vulcan periodically files with the SEC.

Forward-looking statements are not guarantees of future performance and actual results, developments, and business decisions may vary significantly from those expressed in or implied by the forward-looking statements. The following risks related to Vulcan's business, among others, could cause actual results to differ materially from those described in the forward-looking statements: risks that Vulcan's intentions, plans and results with respect to cost reductions, profit enhancements and asset sales, as well as streamlining and other strategic actions adopted by Vulcan, will not be able to be realized to the desired degree or within the desired time period and that the results thereof will differ from those anticipated or desired; uncertainties as to the timing and valuations that may be realized or attainable with respect to planned asset sales; those associated with general economic and business conditions; the timing and amount of federal, state and local funding for infrastructure; the effects of the sequestration on demand for our products in markets that may be subject to decreases in federal spending; changes in Vulcan's effective tax rate; the increasing reliance on technology infrastructure for Vulcan's ticketing, procurement, financial statements and other processes could adversely affect operations in the event such infrastructure does not work as intended or experiences technical difficulties; the impact of the state of the global economy on Vulcan's businesses and financial condition and access to capital markets; changes in the level of spending for private residential and private nonresidential construction; the highly competitive nature of the construction materials industry; the impact of future regulatory or legislative actions; the outcome of pending legal proceedings; pricing of Vulcan's products; weather and other natural phenomena; energy costs; costs of hydrocarbon-based raw materials; healthcare costs; the amount of long-term debt and interest expense incurred by Vulcan; changes in interest rates; the impact of Vulcan's below investment grade debt rating on Vulcan's cost of capital; volatility in pension plan asset values which may require cash contributions to the pension plans; the impact of environmental clean-up costs and other liabilities relating to previously divested businesses; Vulcan's ability to secure and permit aggregates reserves in strategically located areas; Vulcan's ability to manage and successfully integrate acquisitions; the potential of goodwill or long-lived asset impairment; the potential impact of future legislation or regulations relating to climate change or greenhouse gas emissions or the definition of minerals; and other assumptions, risks and uncertainties detailed from time to time in the reports filed by Vulcan with the SEC. All forward-looking statements in this communication are qualified in their entirety by this cautionary statement. Vulcan disclaims and does not undertake any obligation to update or revise any forward-looking statement in this document except as required by law.

PROJECT OVERVIEW

- Granite Quarry and Deep Water Marine Terminal with annual sales of up to 3-5MM tons per year
- Initial Capital Expenditure: \$80–\$110 million
- Estimated reserves volume: 400+ million tons of high quality construction aggregate
- Employment: 120–150 direct and indirect jobs during peak construction phase
- Annual expenditures for the operation during peak production - \$9-\$15MM per year
- Project lifespan: 50+ years



| | |
|---------------------------|---|
| <i>Ticker Symbol</i> | TSX-V: MOX |
| <i>Shares Outstanding</i> | 49.2 mln |
| <i>Market Cap</i> | \$8 mln (30-5-2014) |
| <i>Primary Asset</i> | Donkin Coking Coal Project Twin, 7.6 m access tunnels, 81 Mt resource, 30 km from port |
| <i>Other Asset</i> | Black Point Marine Aggregate Project. Large Resource with superior quality and strategic location on tidewater |

| | |
|---------------------------|--|
| <i>Ticker Symbol</i> | VMC-NYSE |
| <i>Shares Outstanding</i> | 130.8 mln |
| <i>Market Cap</i> | \$7.7 bln (12-31-2013) |
| <i>Primary Assets</i> | 342 Operating Quarries and Distribution Yards in the US, Mexico and Bahamas |
| <i>Other Business</i> | Ready Mix Concrete and Asphalt Production |





Map Features

- Building
- Cut Line (> 100m long & < 20m wide)
- == Major Road
- Secondary Road
- Tertiary Road
- Transmission Line
- Property Boundary
- Study Area Boundary
- Contour Line
- Watercourse
- Waterbody
- Wilderness Area
- NSDNR Wetland

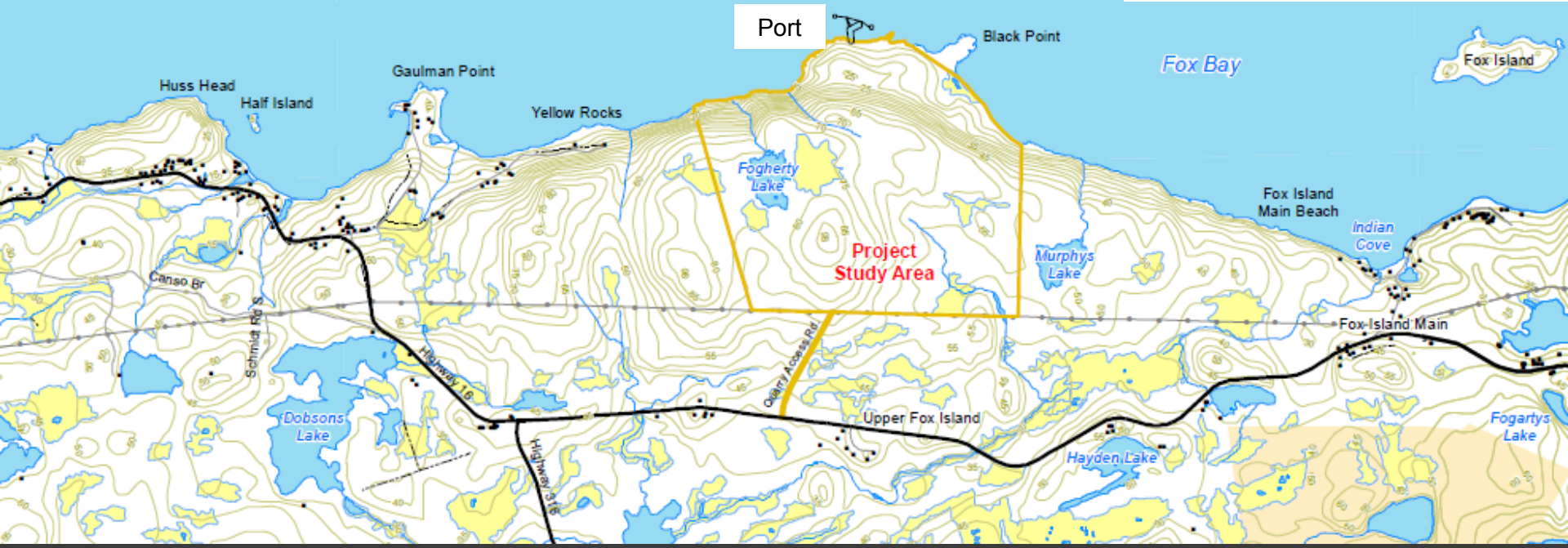
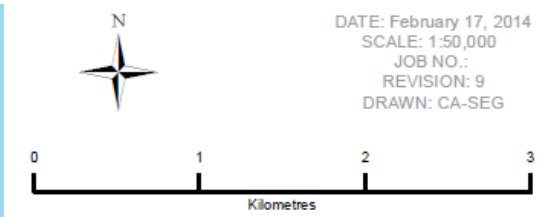


Figure ES - 2
Conceptual Site Plan
Proposed Black Point
Quarry Project

Legend

- Crown Survey
- Property Buffer 30m
- Ultimate Pit Boundary
- Fill Areas
- Plant Location
- Load Out
- Berms
- Power Line
- Entrance Road
- 30 m Buffer
- Undifferentiated Wetlands
- Coastal Marsh
- Creeks

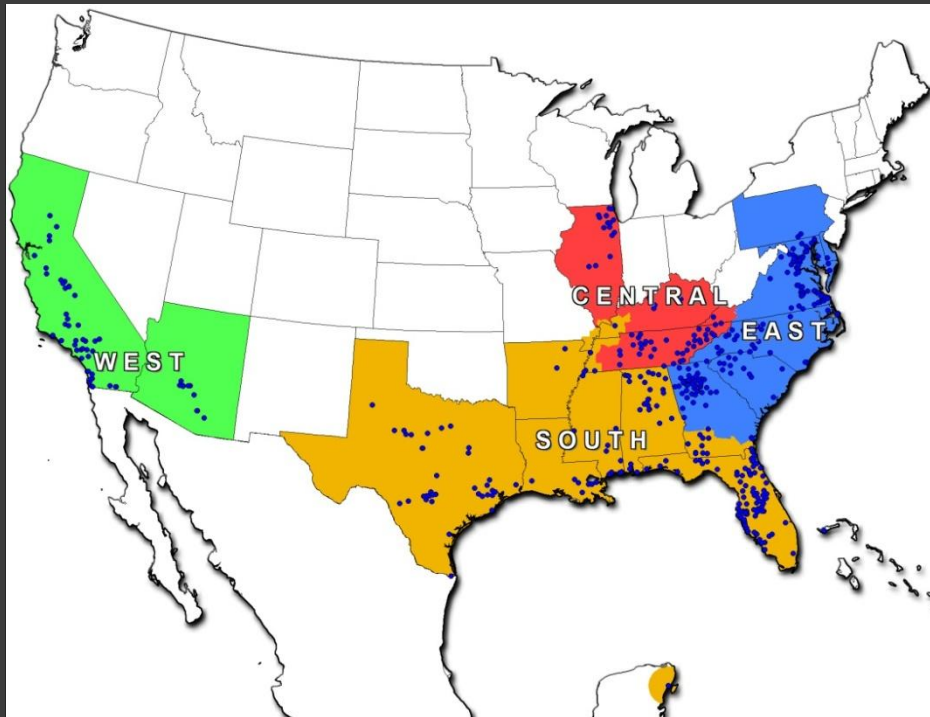
0 125 250 500
Meters



TIMELINE (PRELIMINARY)

| | |
|-------------------------|---|
| February 28, 2014 | File Project Description |
| May 1, 2014 | Posting of the Notice of Commencement |
| September 1, 2014 | Environmental Baseline Studies (completion) |
| November 1, 2014 | File Environmental Impact Statement (EIS) |
| September 1, 2015 | Environmental Assessment Approval |
| 2016-2017 | Permitting, Market Evaluation and Equipment Acquisition |
| April 2018 - April 2021 | Site Preparation and Construction |
| May 2021 | Commence Operations |
| 2070 + | Decommissioning and Reclamation |

VULCAN'S REGIONS
Regional Headquarters and States Served

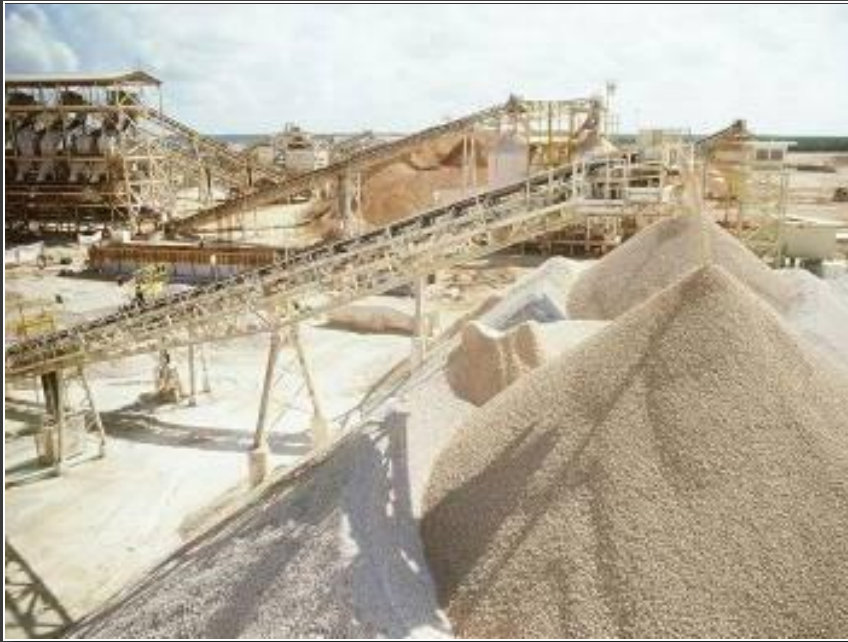


- The United States' largest producer of construction aggregates, primarily crushed stone, sand and gravel
- Public company with shares traded on the NYSE
- Market Cap: \$7.7 billion Revenues: \$2.8 billion
**December 31, 2013*

| CAPITAL EXPENDITURES | | |
|------------------------------------|---------|--------|
| | 2013 | 2012 |
| Plant property & equipment expense | \$275 M | \$95 M |
| Business Acquisitions | \$90 M | \$0 |

- Operating 342 aggregates facilities, serving markets in 18 states, the District of Columbia, Mexico and the Bahamas with a full line of aggregates and employing 6,902 people
- A major producer of asphalt and concrete
- Headquartered in Birmingham, Alabama

CALICA OPERATION



Vulcan's largest quarry operation is an international venture that produces a full line of crushed limestone products on Mexico's Yucatan Peninsula.



Vulcan owns three Panamax-class, self-unloading ships that transport products to sales and distribution yards along the U.S. Gulf Coasts and Atlantic.

SAFETY IS OUR #1 PRIORITY



**PROTECTING THE HEALTH, SAFETY AND WELL-BEING
OF OUR WORKFORCE IS PARAMOUNT.**

SAFETY & HEALTH AWARDS & RECOGNITIONS

Protecting the safety and health of our employees are essential priorities for Vulcan. We are proud to have our employees and facilities recognized for their operational excellence, exemplary efforts in safety and health.

- 2013 Excellence in Hearing Loss Prevention Award (Manufacturing Sector) National Institute of Occupational Safety and Health (NIOSH) in partnership with National Hearing Conservation Association (NHCA)
- 2013 National Ready Mixed Concrete Association Excellence in Safety – Gold, Silver and Bronze Levels
- 2012 Eagle Award of Excellence – Safety Award Georgia Construction Aggregates Association
- 2012 National Ready Mixed Concrete Association Excellence in Safety – Gold, Silver and Bronze Levels
- 2012 Safety Awards, Virginia Transportation Construction Alliance (VTCA) and Virginia Department of Mines, Minerals and Energy-Division of Mineral Mining (DMM)
- 2012 California Construction and Industrial Materials Association – Safety Award
- 2011 Sentinels of Safety – Mine Safety and Health Administration (MSHA)
- 2011 NSSGA Sterling Safety Award – Bronze
- 2011 NSSGA Safety Excellence – Gold, Silver and Bronze Levels
- 2011 Safety Awards, Virginia Transportation Construction Alliance (VTCA) and Virginia Department of Mines, Minerals and Energy-Division of Mineral Mining (DMM)
- 2010 NSSGA Safety Excellence – Gold, Silver and Bronze Levels
- 2010 NSSGA James M. Christie Safety & Health Professional Award
- 2010 NSSGA Berry Wendt Award (Safety & Health)
- 2010 Outstanding Contribution to Mine Safety and Health, International Society of Mine Safety Professionals
- 2010 Sentinels of Safety – Mine Safety and Health Administration (MSHA)
- 2010 National Ready Mixed Concrete Association Excellence in Safety Award – Gold, Silver and Bronze Levels
- 2009 NSSGA Safety Excellence – First, Second and Third Place Awards

ENVIRONMENTAL STEWARDSHIP AWARDS & RECOGNITIONS

We are proud of our awards for environmental programs.

- 2013 Energy Showcase Award San Diego Gas & Electric (California)
- 2012 NSSGA Environmental Excellence Award - Gold, Silver and Bronze Levels
- 2012 NSSGA Gold Environmental Excellence Award
- 2012 NSSGA Silver Environmental Excellence Award
- 2012 NSSGA Bronze Environmental Excellence Award
- 2012 VTCA-DMM Reclamation Award – Virginia Transportation Construction Alliance
- 2011 NSSGA Environmental Excellence Award - Gold, Silver and Bronze Levels
- 2011 Award for Excellence in Reclamation – California Department of Conservation, Office of Mine Reclamation (OMR)
- 2010 NSSGA Environmental Excellence Award - Gold, Silver and Bronze Levels
- 2010 Corporate Sustainability Award – Industrial Environmental Association
- 2010 Solid Waste Reduction Award, Irwindale, CA Chamber of Commerce
- 2010 National Ready-Mixed Concrete Association Green-Star Certification
- 2009 NSSGA Gold Environmental Excellence Award

LAND RECLAMATION



WE ARE COMMITTED TO RESPONSIBLE STEWARDSHIP OF THE LAND.

- A former quarry operation, the Rank Island project preserved ponds, wetlands and riparian along the San Joaquin River in Fresno County, California
- 2011 Award for Excellence in Reclamation from State of California's Department of Conservation, Office of Mine Reclamation
- 300-acre project site attracts and provides food, water, habitat and open space for over 175 species of wildlife including over 136 species of birds



WILDLIFE HABITAT ENHANCEMENT

Developing wildlife habitat buffer lands around our facilities has been an important environmental program for Vulcan. We now have 43 certified wildlife habitats at sites across North America, making us the second largest company in the United States with certified habitats and third globally.

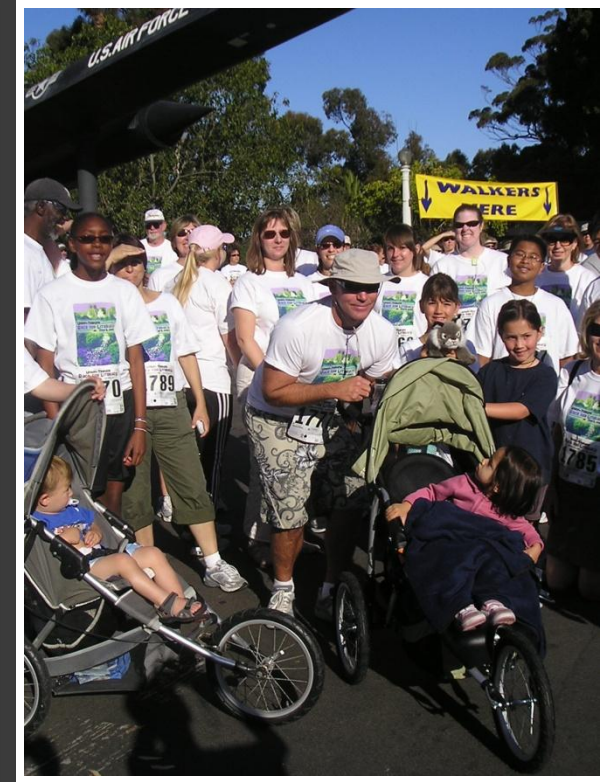


SOCIAL RESPONSIBILITY



We take pride in being a trusted corporate neighbor by engaging in open dialogue about our operations and by being responsible partners in the growing communities we serve.

COMMUNITY OUTREACH



- Our community involvement includes support for community and civic organizations.
- We provide financial support and take an active part in many public and charitable projects.
- We encourage and provide support to our employees who participate in local public service activities.

COMMUNITY RELATIONS PROGRAMS

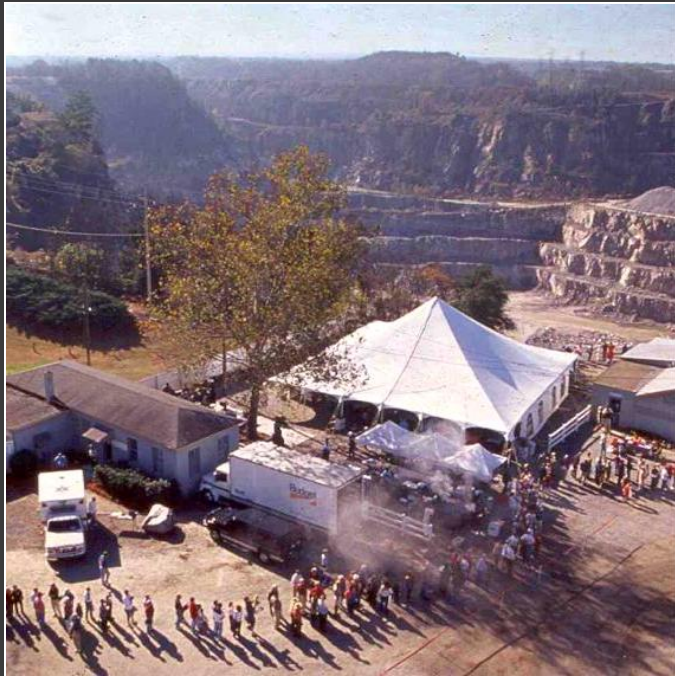


In collaboration with the Mexican National Institute of Archaeology and History, we preserved Mayan ruins discovered on our Calica (Mexico) property when we began operations in the 1980s.



Vulcan employees and their families participated in the annual California Coastal Clean-Up Day volunteering to collect trash along San Diego area beaches.

OPEN HOUSES



Fostering long-term relationships with our neighbors requires us to be active participants in the community. One way is through open houses at our facilities to welcome our neighbors in and let them learn more about us.

EDUCATION



- 286 adopt-a-school partnerships
- Excellence-based college scholarships nationwide
- Internships and mentoring programs
- Job Shadow
- Matching gifts program
- Vulcan's Foundation support
- School Tours



These partnerships provide schools with much-needed resources. They provide us with an opportunity to teach young people about the free enterprise system, the benefits our industry provides to society and to enhance our image in the community.

COMMUNITY RELATIONS AWARDS & RECOGNITIONS

We are proud of our awards for community relations programs and activities.

2013 NSSGA Grassroots Coordinator of the Year

2012 NSSGA Excellence in Community Relations Award – Silver and Bronze Levels

2012 VTCA Community Excellence – Virginia Transportation Construction Alliance

2011 NSSGA Excellence in Community Relations Award – Gold, Silver and Bronze Levels

2011 VTCA Community Excellence – Virginia Transportation Construction Alliance (VTCA)

2011 Community Involvement Finalist – National Asphalt Pavement Association

2011 Fairfax County, VA Business Partnership Award

2010 NSSGA Excellence in Community Relations Award – Gold, Silver and Bronze Levels

2010 National Stars of Excellence – 2 Stars Award

2010 Business of the Year Award – City of Irwindale, CA and Irwindale Chambers of Commerce

2010 Excellence in Manufacturing – Corona, CA Chamber of Commerce

AWARDS & RECOGNITIONS



Fortune's World's Most Admired Companies

*Top 10 in Social Responsibility
twice in last decade

*Top 10 for Use of Corporate Assets
and Long-Term Investment



Vulcan
Materials Company